



## 1. CURRENT ACCOUNT HOLDER DETAILS

Full Name

Fund member number  Date of Birth

## 2. REVISED INVESTOR DETAILS

### Account Holder 1

Full Name

Residential Address

Suburb/Town  State  P/code

Postal Address

Suburb/Town  State  P/code

Phone  Email

Tax File Number

Occupation   Full time  Part time  Casual  Self-employed

Residential Status Permanent Australian Resident  Yes  No Australian Citizen  Yes  No

If no, Country of Citizenship

Are you a resident of another country for tax purposes?  Yes  No If yes, country of tax residence  Tax Identification Number (TIN) from foreign country

Are you a politically exposed person?  Yes  No A politically exposed person (PEP) is a person or immediate family member of a person, who holds a prominent public position or function in a government body or international organisation. PEP status is defined and regulated under Australia's Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth).

### Account Holder 2

Full Name

Residential Address

Suburb/Town  State  P/code

Postal Address

Suburb/Town  State  P/code

Phone  Email

Tax File Number

Occupation   Full time  Part time  Casual  Self-employed

Residential Status Permanent Australian Resident  Yes  No Australian Citizen  Yes  No

If no, Country of Citizenship

Are you a resident of another country for tax purposes?  Yes  No If yes, country of tax residence  Tax Identification Number (TIN) from foreign country

Are you a politically exposed person?  Yes  No A politically exposed person (PEP) is a person or immediate family member of a person, who holds a prominent public position or function in a government body or international organisation. PEP status is defined and regulated under Australia's Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth).



## 2. REVISED INVESTOR DETAILS CONTINUED

### Account Holder 3

Full Name

Residential Address

Suburb/Town  State  P/code

Postal Address

Suburb/Town  State  P/code

Phone  Email

Tax File Number

Occupation   Full time  Part time  Casual  Self-employed

Residential Status Permanent Australian Resident  Yes  No Australian Citizen  Yes  No

If no, Country of Citizenship

Are you a resident of another country for tax purposes?  Yes  No If yes, country of tax residence  Tax Identification Number (TIN) from foreign country

Are you a politically exposed person?  Yes  No A politically exposed person (PEP) is a person or immediate family member of a person, who holds a prominent public position or function in a government body or international organisation. PEP status is defined and regulated under Australia's Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth).

## 3. SIGNATURE(S)

This document must be signed by the Account Holder(s) or by an Attorney or if a Corporation, under its Common Seal (if applicable)  
 If more than one signatory is required to make changes on this account, all signatories will be required to sign this authorisation.  
 I/we hereby confirm that I/we have read and agree to the terms and conditions which apply to the authorities contained in this Form and as outlined in the Product Disclosure Statements, a copy of which has been provided to me/us.  
 Existing authorities will still apply unless amended by this document.

### Account Holder 1

Full Name

Signature  Date

### Account Holder 2

Full Name

Signature  Date

### Account Holder 3

Full Name

Signature  Date

## OFFICE USE ONLY

Account Holder 1 Identification Verified CMS Entity ID

Account Holder 2 Identification Verified CMS Entity ID

Account Holder 3 Identification Verified CMS Entity ID

As required by the Privacy Act a copy of our Privacy Policy is available on our website [www.tasmanianperpetual.com.au](http://www.tasmanianperpetual.com.au) or at any branch.