



1. CURRENT ACCOUNT HOLDER DETAILS

Account Name

Fund member number Contact Name

2. REVISED INVESTOR DETAILS

Date New Account Change

Entity Full Name (as registered with ASIC)

State of Incorporation

Type of Company (please select one)

Company Superannuation
 Partnership Government
 Trust (Formal) Other (Please Specify)

Account Name

Primary Contact Position

Registered Address (Full address – not PO Boxes)

Street

Suburb/Town State P/code

Postal Address (If different from above)

Street

Suburb/Town State P/code

Principal Place of Operations (Full address – not PO Boxes)

Street

Suburb/Town State P/code

Contact Details

Phone Fax

Mobile Email

ABN/ACN AFSL (if applicable)

Is the Company registered in another country for tax purposes? Yes No

If yes, country of tax residence Tax Identification Number (TIN) from foreign country

Proprietary Company Only

Full Names of all Directors

Director 1	Director 5
Director 2	Director 6
Director 3	Director 7
Director 4	Director 8

If more than 8 Directors attach full list



3. AUTHORISED PERSONS / DEALERS

This document must be signed by the Account Holder(s) or by an Attorney or if a Corporation, under its Common Seal (if applicable).

If more than one signatory is required to make changes on this account, both signatories will be required to sign this authorisation. I/We hereby confirm that I/we have read and agree to the terms and conditions which apply to the authorities contained in this Form and as outlined in the Product Disclosure Statements, a copy of which has been provided to me/us.

Existing authorities will still apply unless amended by this document.

The following persons whose names and signatures appear below are authorised to open and close accounts in regards to the Company, to enquire on and amend customer details and to authorise additional account signatories.

One to Sign
 Two to Sign
 Other Instructions

I/We have read and agreed to the collection, uses and disclosure of my/our personal information as set out in the separate document *Privacy Policy*.

IF THERE ARE MORE THAN FOUR PEOPLE WHO WILL BE OPERATING THE ACCOUNT, PLEASE PHOTOCOPY THIS SECTION AND ATTACH TO THIS APPLICATION

AUTHORISED PERSON 1

Your position (Please tick the appropriate option)

Director
 Other (specify)

Customer No.

Office Use: Create Customer Profile if not an existing TPT Customer

Full Name

Date of Birth

Permanent Australian Resident Yes No

Australian Citizen Yes No

If No, Country of Citizenship

Are you a resident of another country for tax purposes? Yes No

If yes, country of tax residence

Tax Identification Number (TIN) from foreign country

Beneficial Owner Yes No % Holding

Are you a Politically Exposed Person? Yes No

A Politically Exposed Person (PEP) is a person, or an immediate family member of a person, who holds a prominent public position or function in a government body or international organisation. PEP status is defined and regulated under Australia's Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth).

RESIDENTIAL ADDRESS

Street

Suburb / Town

State Postcode

POSTAL ADDRESS

PO Box

Suburb / Town

State Postcode

Home Phone

Work Phone

Mobile

Email

Signature

AUTHORISED PERSON 2

Your position (Please tick the appropriate option)

Director
 Other (specify)

Customer No.

Office Use: Create Customer Profile if not an existing TPT Customer

Full Name

Date of Birth

Permanent Australian Resident Yes No

Australian Citizen Yes No

If No, Country of Citizenship

Are you a resident of another country for tax purposes? Yes No

If yes, country of tax residence

Tax Identification Number (TIN) from foreign country

Beneficial Owner Yes No % Holding

Are you a Politically Exposed Person? Yes No

A Politically Exposed Person (PEP) is a person, or an immediate family member of a person, who holds a prominent public position or function in a government body or international organisation. PEP status is defined and regulated under Australia's Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth).

RESIDENTIAL ADDRESS

Street

Suburb / Town

State Postcode

POSTAL ADDRESS

PO Box

Suburb / Town

State Postcode

Home Phone

Work Phone

Mobile

Email

Signature

3. AUTHORISED PERSONS / DEALERS CONTINUED

I/We have read and agreed to the collection, uses and disclosure of my/our personal information as set out in the separate document *Privacy Policy*.

AUTHORISED PERSON 3

Your position (Please tick the appropriate option)

Director Other (specify)

Customer No.

Office Use: Create Customer Profile if not an existing TPT Customer

Full Name

Date of Birth

Permanent Australian Resident Yes No

Australian Citizen Yes No

If No, Country of Citizenship

Are you a resident of another country for tax purposes? Yes No

If yes, country of tax residence

Tax Identification Number (TIN) from foreign country

Beneficial Owner Yes No % Holding

Are you a Politically Exposed Person? Yes No

A Politically Exposed Person (PEP) is a person, or an immediate family member of a person, who holds a prominent public position or function in a government body or international organisation. PEP status is defined and regulated under Australia's Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth).

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State Postcode

POSTAL ADDRESS

PO Box

Suburb / Town

State Postcode

Home Phone

Work Phone

Mobile

Email

Signature

AUTHORISED PERSON 4

Your position (Please tick the appropriate option)

Director Other (specify)

Customer No.

Office Use: Create Customer Profile if not an existing TPT Customer

Full Name

Date of Birth

Permanent Australian Resident Yes No

Australian Citizen Yes No

If No, Country of Citizenship

Are you a resident of another country for tax purposes? Yes No

If yes, country of tax residence

Tax Identification Number (TIN) from foreign country

Beneficial Owner Yes No % Holding

Are you a Politically Exposed Person? Yes No

A Politically Exposed Person (PEP) is a person, or an immediate family member of a person, who holds a prominent public position or function in a government body or international organisation. PEP status is defined and regulated under Australia's Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth).

RESIDENTIAL ADDRESS

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Suburb / Town

State Postcode

POSTAL ADDRESS

PO Box

Suburb / Town

State Postcode

Home Phone

Work Phone

Mobile

Email

Signature

I/We have received and read this Product Disclosure Statement (PDS) and agree to be bound by its terms and conditions and the Constitution of the relevant Fund.

I/We declare that all details given in this application and true correct.

If this application is signed by an attorney, the attorney states that there has been no notice of revocation of the power of attorney under the authority of which this application is signed. Any Tax File Number supplied at any time may be applied to this investment and previous or future investments in my/our names.

I/We agree to receive ongoing investor information including PDS information, confirmations of transactions, periodic reporting, ongoing disclosure of material changes and significant events and additional information as applicable, that can be sent to an email address that I/we provide to you (and/or through the Tasmanian Perpetual Trustees website).

I/We agree to Tasmanian Perpetual Trustees Privacy Policy.

4. BENEFICIAL OWNERSHIP

Only complete this section if there are beneficial owners in addition to the authorised people entered in section 3.

Beneficial Owners are people who indirectly or directly control the Company. Please ensure all details are completed.

Beneficial Owner 1

Full Given Names & Surname

Address

Street

Suburb/Town State P/code

Date of Birth PEP* Yes No Shareholding in % %

Are you a resident of another country for tax purposes? Yes No

If yes, country of tax residence Tax Identification Number (TIN) from foreign country

Beneficial Owner 2

Full Given Names & Surname

Address

Street

Suburb/Town State P/code

Date of Birth PEP* Yes No Shareholding in % %

Are you a resident of another country for tax purposes? Yes No

If yes, country of tax residence Tax Identification Number (TIN) from foreign country

Beneficial Owner 3

Full Given Names & Surname

Address

Street

Suburb/Town State P/code

Date of Birth PEP* Yes No Shareholding in % %

Are you a resident of another country for tax purposes? Yes No

If yes, country of tax residence Tax Identification Number (TIN) from foreign country

Beneficial Owner 4

Full Given Names & Surname

Address

Street

Suburb/Town State P/code

Date of Birth PEP* Yes No Shareholding in % %

Are you a resident of another country for tax purposes? Yes No

If yes, country of tax residence Tax Identification Number (TIN) from foreign country

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OFFICE USE ONLY

Account Signatory 1 Identification Verified CMS Entity ID

Account Signatory 2 Identification Verified CMS Entity ID

Account Signatory 3 Identification Verified CMS Entity ID

As required by the Privacy Act a copy of our Privacy Policy is available on our website www.tasmanianperpetual.com.au or at any branch.