



ACCOUNT HOLDER DETAILS

Account Name

CHANGE DETAILS

Changes apply to ALL ACCOUNT HOLDINGS

Fund member number

PERIOD OF CHANGE

Changes apply until further notice **OR** Changes apply until further notice Date

AGENT AUTHORITY TO ACCESS ACCOUNT (Note authorised agent will be required to provide identification)

Add Remove** Change details (existing agent)

Full Name and Surname DOB

Relationship to Account Holder

Residential Address

Street

Suburb/Town State P/code

Postal Address (If different from above)

Street / PO Box

Suburb/Town State P/code

Contact Details

Phone Mobile

Email

Authority provided as follows:	Collect cheques	Enquiry only	Transfer between TPTL accounts			Transfer to nominated accounts			Make payment to third party(s)		
			Create	Approve	Max Online Limit* \$100K	Create	Approve	Max Online Limit* \$100K	Create	Approve	Max Online Limit* \$20K
Branch	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	N/A	<input type="checkbox"/> Yes		N/A	<input type="checkbox"/> Yes		N/A	<input type="checkbox"/> Yes	
Online access	N/A	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes		<input type="checkbox"/> Yes	<input type="checkbox"/> Yes		<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	

*The \$ Limit is the maximum daily value of any SINGLE online transaction. Leave blank if no transaction limit applies.

Signature of Agent **Not req when removing signatory

This document must be signed by the Account Holder(s) or by an Attorney.

If more than one signatory is required to make changes on this account, both signatories will be required to sign this authorisation. I/We hereby confirm that I/we have read and agree to the terms and conditions which apply to the authorities contained in this Form and as outlined in the Product Disclosure Statements, a copy of which has been provided to me/us.

Existing authorities will still apply unless amended by this document.

Account holder 1 Full Name	Signature	Date
Account holder 2 Full Name	Signature	Date

OFFICE USE ONLY

Identification Verified CMS Entity ID