



As required by the Privacy Act a copy of our Privacy Policy is available on our website www.tasmanianperpetual.com.au or at any branch.

BUSINESS DETAILS

Business Name

Account Authorities apply to:

Changes apply to ALL ACCOUNT HOLDINGS

Fund member number

OR

Changes apply to SPECIFIC ACCOUNT HOLDINGS

Account reference no.

Account Authorities and instructions

Please tick the authorities or instructions you want to apply to your account(s) and then complete the relevant section of this form.

- Instructions for interest earned on investment Go to Section 1 on page 1
- Annual Report Go to Section 2 on page 1
- Telephone/Facsimile Authority Go to Section 3 on page 1
- Changes to number of signatories to withdraw Go to Section 4 on page 1
- Changes to Distribution Statement delivery method Go to Section 5 on page 1
- Authority for Account Signatory to access account Go to Section 6 on page 2
- Changes to nominated account(s) Go to Section 7 on page 3

1. INSTRUCTIONS FOR INTEREST EARNED ON INVESTMENT

Please tick applicable authority:

Reinvest to the Fund

OR

Transfer into the following Tasmanian Perpetual Trustees account (complete details below)

Fund Details

Fund Name

Account Name

Account No.

OR

Pay direct to the bank/financial institution account (complete details below)

Bank Details

Financial Institution

Account Name

Branch

BSB

Account No.

2. ANNUAL REPORT

Please tick if you wish to receive a hard copy of the Annual Financial Report for the Fund(s). The Annual Financial Reports are also available online at www.tasmanianperpetual.com.au

3. TELEPHONE / FACSIMILE AUTHORITY

This facility is not available for telephone authority if more than one investor is required to sign

Please tick applicable redemption facility:

Facsimile Telephone (applicable to At Call Funds only) (also complete Section 7)

Password required for telephone authority

4. CHANGES TO NUMBER OF ACCOUNT HOLDERS REQUIRED TO SIGN

Please indicate the number of account holders required to sign:

Any one to sign Two to sign Other (please specify) If this section is not completed all account holders will be required to sign.

5. CHANGES TO DISTRIBUTION STATEMENT DELIVERY

Please tick which method you wish to use for delivery of Distribution Statements: (will apply to all holdings):

Mail each statement separately Bulk mail (bundled together)



6. AUTHORITY FOR ACCOUNT SIGNATORY TO ACCESS ACCOUNT

Account Signatory 1

Add **OR** Remove

Full Name DOB

Position Director Secretary Other (specify)

Residential Address

Suburb/Town State P/code

Contact Details Phone Mobile

Email Fax

Authority provided as follows:	Collect cheques	Enquiry only	Transfer between TPTL accounts			Transfer to nominated accounts			Make payment to third party(s)		
			Create	Approve	Max Online Limit* \$100K	Create	Approve	Max Online Limit* \$100K	Create	Approve	Max Online Limit* \$20K
Branch	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	N/A	<input type="checkbox"/> Yes		N/A	<input type="checkbox"/> Yes		N/A	<input type="checkbox"/> Yes	
Online access	N/A	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes		<input type="checkbox"/> Yes	<input type="checkbox"/> Yes		<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	

*The \$ limit is the maximum daily value of any SINGLE online transaction. Leave blank if no transaction limit applies.

I/We hereby confirm that I/we have read and agree to the terms and conditions which apply to the authorities contained in this Form and as outlined in the Product Disclosure Statements, a copy of which has been provided to me/us.

Signature Date

Account Signatory 2

Add **OR** Remove

Full Name DOB

Position Director Secretary Other (specify)

Residential Address

Suburb/Town State P/code

Contact Details Phone Mobile

Email Fax

Authority provided as follows:	Collect cheques	Enquiry only	Transfer between TPTL accounts			Transfer to nominated accounts			Make payment to third party(s)		
			Create	Approve	Max Online Limit* \$100K	Create	Approve	Max Online Limit* \$100K	Create	Approve	Max Online Limit* \$20K
Branch	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	N/A	<input type="checkbox"/> Yes		N/A	<input type="checkbox"/> Yes		N/A	<input type="checkbox"/> Yes	
Online access	N/A	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes		<input type="checkbox"/> Yes	<input type="checkbox"/> Yes		<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	

*The \$ limit is the maximum daily value of any SINGLE online transaction. Leave blank if no transaction limit applies.

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Signature Date



6. AUTHORITY FOR ACCOUNT SIGNATORY TO ACCESS ACCOUNT CONTINUED

Account Signatory 3

Add **OR** Remove

Full Name DOB

Position Director Secretary Other (specify)

Residential Address

Street

Suburb/Town State P/code

Contact Details

Phone Mobile

Email Fax

Authority provided as follows:	Collect cheques	Enquiry only	Transfer between TPTL accounts			Transfer to nominated accounts			Make payment to third party(s)		
			Create	Approve	Max Online Limit* \$100K	Create	Approve	Max Online Limit* \$100K	Create	Approve	Max Online Limit* \$20K
Branch	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	N/A	<input type="checkbox"/> Yes		N/A	<input type="checkbox"/> Yes		N/A	<input type="checkbox"/> Yes	
Online access	N/A	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes		<input type="checkbox"/> Yes	<input type="checkbox"/> Yes		<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	

*The \$ limit is the maximum daily value of any SINGLE online transaction. Leave blank if no transaction limit applies.

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Signature Date

Account Signatory 4

Add **OR** Remove

Full Name DOB

Position Director Secretary Other (specify)

Residential Address

Street

Suburb/Town State P/code

Contact Details

Phone Mobile

Email Fax

Authority provided as follows:	Collect cheques	Enquiry only	Transfer between TPTL accounts			Transfer to nominated accounts			Make payment to third party(s)		
			Create	Approve	Max Online Limit* \$100K	Create	Approve	Max Online Limit* \$100K	Create	Approve	Max Online Limit* \$20K
Branch	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	N/A	<input type="checkbox"/> Yes		N/A	<input type="checkbox"/> Yes		N/A	<input type="checkbox"/> Yes	
Online access	N/A	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes		<input type="checkbox"/> Yes	<input type="checkbox"/> Yes		<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	

*The \$ limit is the maximum daily value of any SINGLE online transaction. Leave blank if no transaction limit applies.

I/We hereby confirm that I/we have read and agree to the terms and conditions which apply to the authorities contained in this Form and as outlined in the Product Disclosure Statements, a copy of which has been provided to me/us.

Signature Date

7. CHANGES TO NOMINATED ACCOUNTS

Add **OR** Remove

Account Name

Financial Institution

BSB Account Number



7. CHANGES TO NOMINATED ACCOUNTS CONTINUED

Add **OR** Remove

Account Name

Financial Institution

BSB

Account Number

Add **OR** Remove

Account Name

Financial Institution

BSB

Account Number

8. SIGNATURE(S)

This document must be signed by the Account Holder(s) or by an Attorney or if a Corporation, under its Common Seal (if applicable).

If more than one signatory is required to make changes on this account, both signatories will be required to sign this authorisation.

Existing authorities will still apply unless amended by this document.

Account Signatory 1

Full Name

Signature

Date

Account Signatory 2

Full Name

Signature

Date

Account Signatory 3

Full Name

Signature

Date

Account Signatory 4

Full Name

Signature

Date

Company Seal

Company Name

Company Seal (if applicable)

Where a Company Seal is required, a Director and a Director or Secretary must sign the Application Form unless the Company has only one Director who is also the Company Secretary

OFFICE USE ONLY

Acct Signatory 1 ID Verified CMS Entity ID

Acct Signatory 2 ID Verified CMS Entity ID

Acct Signatory 3 ID Verified CMS Entity ID

Acct Signatory 4 ID Verified CMS Entity ID

Changes made by

Date

Changes checked by

Date